



BADJATE WEALTH
CREATE WEALTH | NOT JUST PROFITS



BADJATE GROWTH FUND

HARNESSING STABILITY, CAPTURING GROWTH

**A Large Cap & Mid Cap oriented
Portfolio Management Service Fund**

**A product of Badjate Wealth Pvt. Ltd.
PMS registration no. INP000006527**

ABOUT BADJATE WEALTH

Legacy of Trust. *Driven by Performance.*

Badjate Wealth Pvt. Ltd. is a unit of Badjate Stock & Shares Pvt. Ltd., which has been a pioneer in financial services in central India for over **six decades**. Founded in 1964 by Prof. Sir Shantilal Badjate with just a handful of investors. We are a **direct member of NSE, BSE, MCX & CDSL**.

OUR OFFERINGS-

BADJATE MULTICAP FUND

A Small and Mid-cap focused Fund.

BADJATE GROWTH FUND

A Large and Mid-cap focused Fund.

Total team
size of 70 with
16 dedicated
to PMS.

9000+
Clients
Base

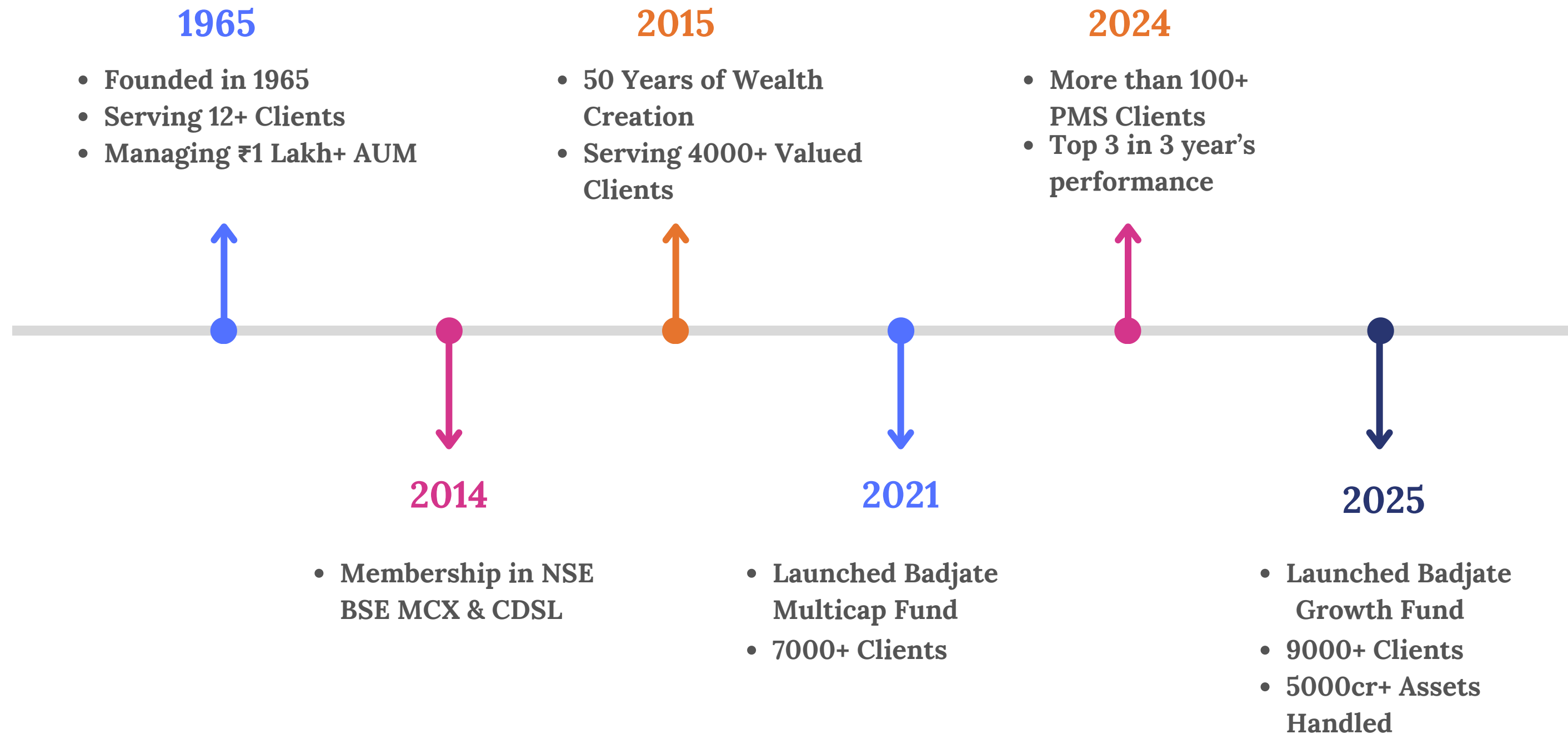
5000cr
assets handled
overall &
₹150+ Cr in
PMS AUM

Frequently
ranked in the
Top
Performers of
India



BADJATE WEALTH
CREATE **WEALTH** | NOT JUST **PROFITS**

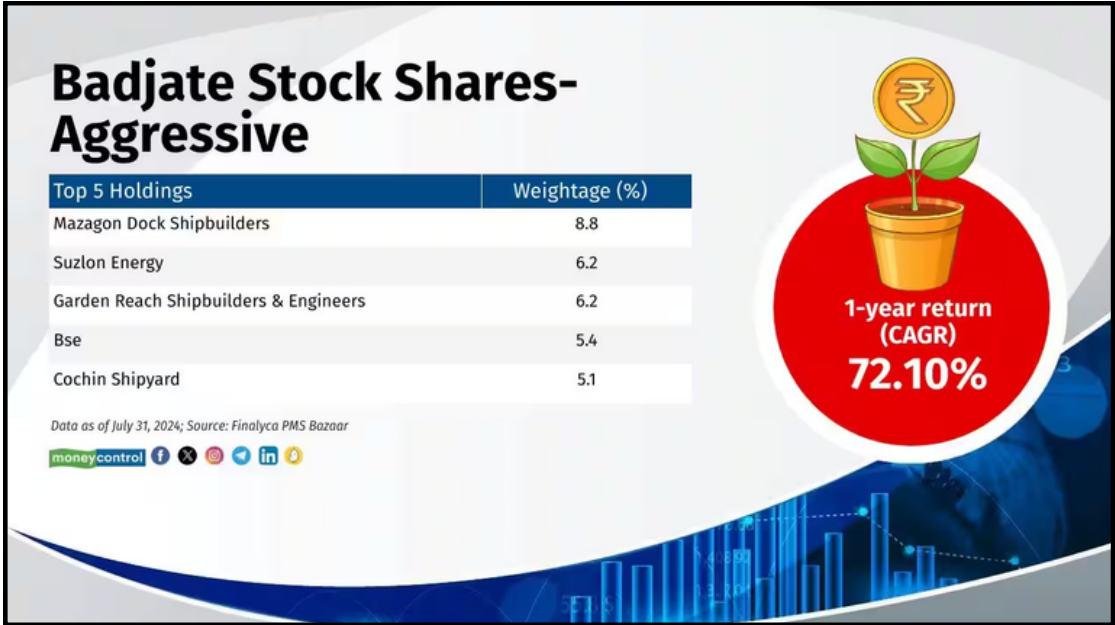
MILESTONES



FREQUENTLY RANKED WITHIN THE TOP 10 PERFORMERS



Source: PMS Bazaar; Data as of August 2024



Data as of July 31, 2024; Source: Moneycontrol.com



Data as of January 2024; Source: Economic Times



Data as of December 2024; Source: AIF & PMS experts India

Quartile Analysis of AGGRESSIVE. within Equity Strategy of 30/04/2025							
Period	No.of IA	IA TWRR (%)	Benchmark / Index Return(%)	IA Quartile	TWRR(%)*		
					1st Quartile	2nd Quartile	3rd Quartile
1 Year	1076	6.35	5.70	Second Quartile	6.92	1.67	-1.74
2 Years	895	40.25	21.05	Top Quartile	25.17	20.08	14.71
3 Years	781	21.04	15.16	Top Quartile	18.59	13.96	9.68
5 Years	594	NA	NA	NA	27.48	21.39	17.39
7 Years	406	NA	NA	NA	14.27	11.79	8.35
10 Years	244	NA	NA	NA	14.58	12.53	9.85

Showing 1 to 6 of 6 entries

* Time weighted rate of returns mentioned in these columns represent the minimum return for each quartile

PMS PERFORMANCES DECEMBER '24			
COMPENDIUM			
The 25 Best performing Portfolios of 2024			
(Filtered on 1 Year Basis January to December)			
Portfolio	Strategy	1 Year Return	3 Year Return
IME Digital Disruption	THEMATIC	66.52%	-
Stallion Asset Core Fund	MULTICAP	60.47%	35.96%
GREEN PORTFOLIO THE IMPACT ESG FUND	THEMATIC	55.80%	-
ABSL Select Sector Portfolio	FLEXICAP	53.70%	24.40%
Badjate PMS AGGRESSIVE	MULTICAP	52.83%	33.68%

Data as of December 2024; Source: PMS Times



MR. ANUJ BADJATE

MANAGING DIRECTOR & FUND MANAGER

🎓 VETERAN IN FINANCIAL MARKETS

- Over 35 years of experience in equity markets and portfolio management
- Deep understanding of Indian businesses, market cycles, and behavioral dynamics

📈 PROVEN PERFORMANCE IN PMS

- PMS strategies under his leadership have consistently delivered **top-quartile returns**, especially in the **Mid & Small Cap space**
- Ranked among **top 10 PMS performers in India** for the last 3 years (as of 31st March 2025)

🕒 CLIENT-FIRST PHILOSOPHY

- Deeply focused on **capital preservation**, transparency, and long-term wealth creation
- Believes in **staying invested through cycles** with a clear investment process



MR. TUSHAR BADJATE

DIRECTOR & COMPLIANCE OFFICER

EDUCATION :

- Masters in International Management, IE Business School, Madrid
- Bachelors in Management Studies (Finance), Jai Hind College, Mumbai

EXPERIENCE :

- 10+ Years in Financial Markets

RESPONSIBLE FOR :

- Stringent compliance standards
- Maintaining Highest Service Quality
- Facilitating growth & expansion of business



MR. MANGESH NARNAWARE

VICE- PRESIDENT OF RESEARCH & ASSOCIATE FUND MANAGER

EDUCATION :

- Bachelor's in Electrical Engineering
- Master's in Economics from Nagpur University

EXPERIENCE & PHILOSOPHY :

- Brings over two decades of financial market experience, guided by the belief that disciplined research and patience are the foundations of long-term wealth creation.

INVESTMENT EXPERTISE :

- Known for identifying multibagger opportunities through a meticulous, value-driven investment approach rooted in fundamental analysis.



SUCHIT THAKRE
OPERATIONS EXECUTIVE

- MBA(Finance) from RTMNU
- With 10+ years of experience in financial markets



BHAVIN PATEL
RESEARCH ANALYST

- CFA All Level Cleared & MBA(Finance)
- With 4+ years of experience in financial markets



SIMRAN CHHABLANI
OPERATIONS EXECUTIVE

- MBA in Finance and Business Analytics professional from RTMNU
- With 1+ years of experience in financial markets

Badjate Growth Fund – Large & Mid Cap Strategy

ABOUT THE FUND

*Harnessing Stability, **Capturing Growth!***

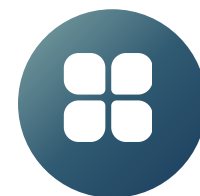


A fund that brings a dynamic blend of stability from large caps and growth potential from mid caps, creating a resilient and powerful portfolio for long-term investors.



FUND OBJECTIVE:

Long-term investing in strong large & mid-cap companies



FUND CATEGORY:

Large & Mid Cap – PMS Strategy



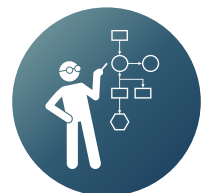
FUND MANAGER:

Mr. Anuj Badjate



BENCHMARK:

BSE 500 TRI



STRUCTURE:

Discretionary Portfolio Management Service (PMS)
under SEBI PMS Regulations



MINIMUM INVESTMENT:

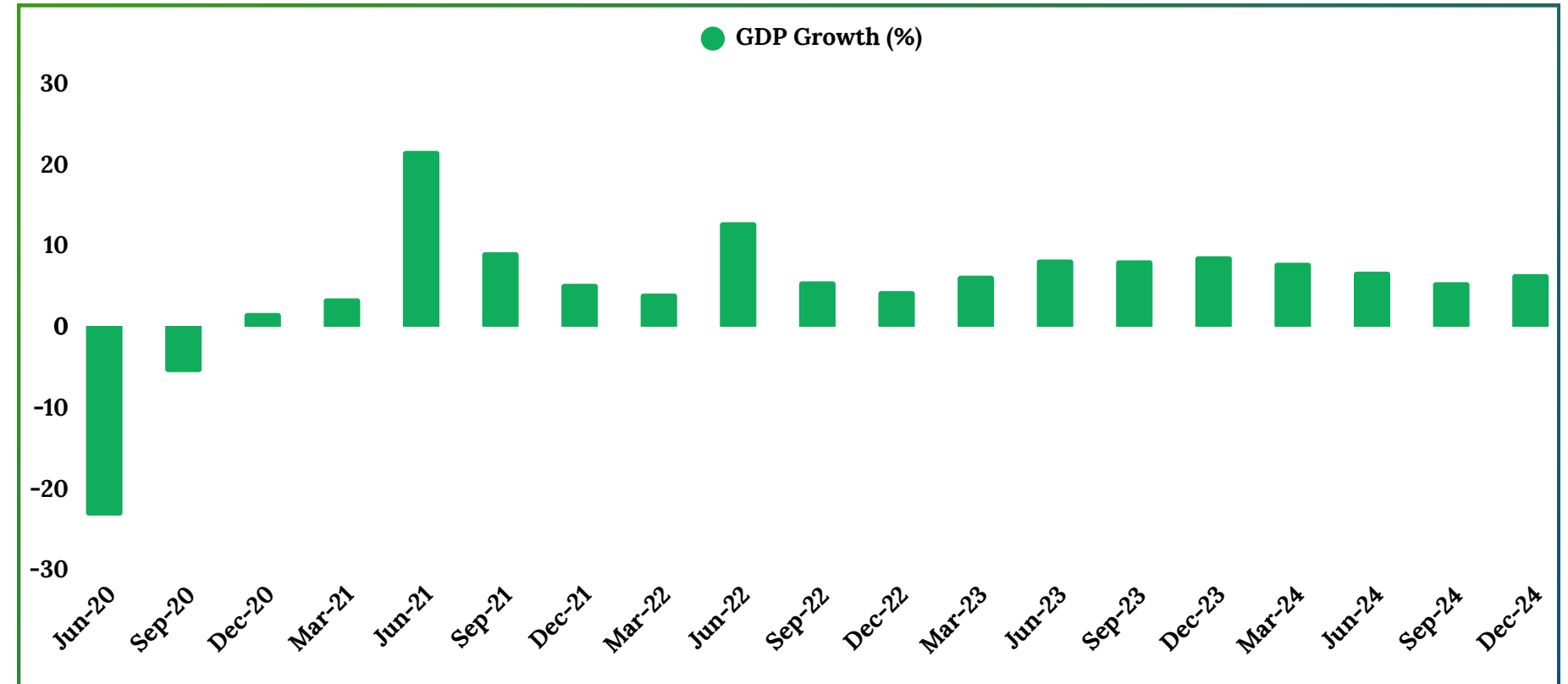
₹50 Lakhs

THE INVESTMENT OPPORTUNITY

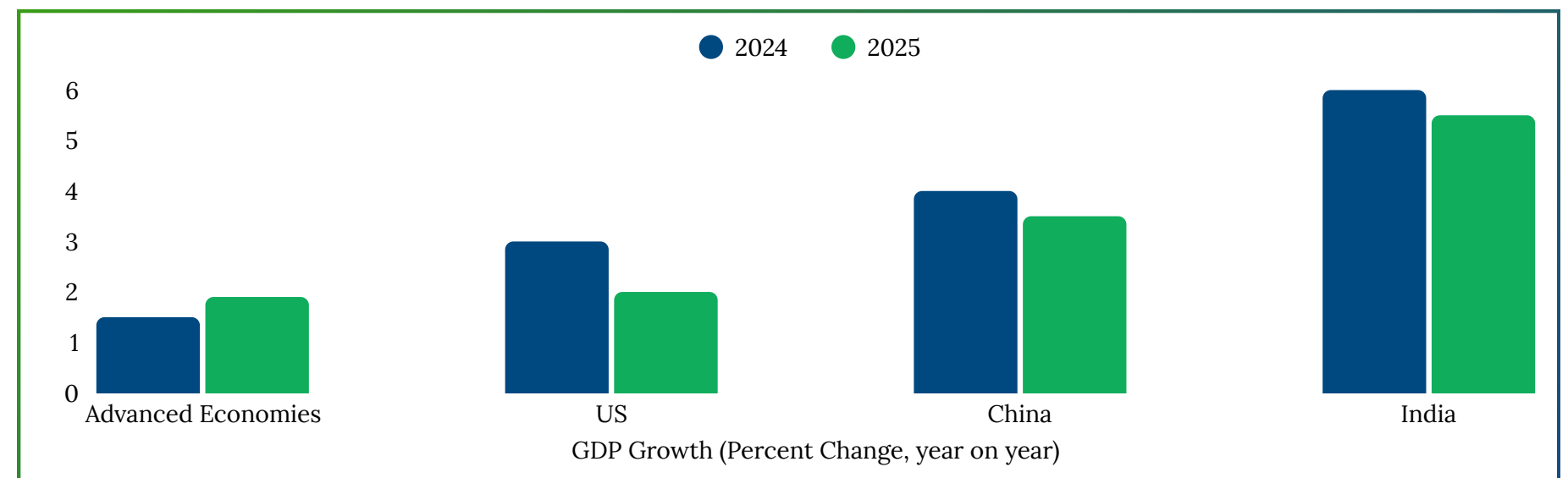
INDIA: COMING INTO ITS OWN!

- Structural growth, high single digits
- Population of 1.5 bn people! 47% under 25 years old
- Large young workforce (median age 28)
- English speaking, increasingly well educated country
- Demographic dividend
- Democratic governance
- Strong, stable government
- Diplomatically connected, but not aligned to powers
- Business oriented policies
- Constructive taxation and tax reforms
- Digitization and financialization of economy
- Quality central bank and bankers
- Build-up of USD reserves, reducing current a/c deficit
- Domestic capital flows overshadowing foreign capital
- Infrastructure build-out across the country
- Offshoring gains / supply chains, away from China
- Upturn in property and investment cycle
- Economy positioned to cross USD 5tn size by 2027

INDIAN GDP GROWTH REMAINS STRONG



INDIA TO REMAIN FASTEST GROWING ECONOMY - IMF



WHY LARGE & MIDCAP ALLOCATION?

The best of both the worlds.

LARGE CAP COMPANIES

01

STABILITY AND RESILIENCE:

Established companies with stable earnings and market leadership

02

LOWER VOLATILITY:

Tend to be less volatile, offering a safer investment during market downturns

03

STRONG MARKET PRESENCE:

Typically dominant players in respective industries with significant market share

04

CONSISTENT DIVIDENDS:

More likely to offer regular dividend payouts due to stable cash flows

05

DEFENSIVE PLAY:

Perform better during economic downturns due to their strong financial positions

MID CAP COMPANIES

01

GROWTH POTENTIAL:

Companies with higher growth prospects, often expanding rapidly

02

HIGHER VOLATILITY:

More price fluctuations, but with the potential for higher returns

03

EMERGING LEADERS:

Often companies that are leaders in niche markets or growing sectors

04

CAPITAL APPRECIATION:

Focused more on capital gains rather than dividend payouts

05

CYCLICAL EXPOSURE:

May outperform during economic expansions but are more sensitive to downturns

INVESTMENT STRATEGY & PROCESS



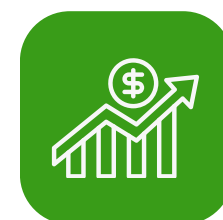
HYBRID STOCK SELECTION METHOD

- The strategy follows a mix of **top-down** and **bottom-up** approaches based on market conditions and views.
- Focus on stocks with a market capitalization **above ₹5,000 Crores** to ensure liquidity and scalability.



VALUATION-CONSCIOUS, RETURN OPTIMIZATION

- Companies selected will typically have return ratios (**ROCE/ROE**) above market averages.
- Emphasis on **buying quality** at reasonable valuations, ideally below broader market valuation multiples.



QUALITY + GOVERNANCE FIRST

- The portfolio will focus on **high-quality companies** with a proven track record of **corporate governance** and sustainable business practices.



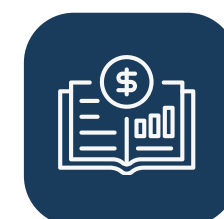
ACTIVE, HIGH-CONVICTION PORTFOLIO

- Targeted portfolio of **20–25 stocks**, allowing deep conviction and active position sizing.
- **No closet indexing** — each company is chosen for its unique value proposition.



QUARTERLY RESULTS/CONCALLS TRACKING

- Thoroughly scrutinize the **results** of the companies under the radar.
- Listen and **analyse the Concall** of the company in detail.



RISK-CONTROLLED EXECUTION

- Structured framework with **exposure limits** at stock and sector levels.
- **Continuous monitoring** to manage downside risk and ensure alignment with thesis.

RISK MANAGEMENT STRATEGY

STOCK EXPOSURE LIMIT

Maximum allocation to a single stock is capped at 10% of the portfolio to ensure diversification.

SECTOR EXPOSURE CAP

Exposure to any single sector is limited to 25% to avoid overconcentration risk.



LIQUIDITY CHECK

Investments are made in stocks with sufficient liquidity to allow easy entry and exit without price impact.

NO LEVERAGE OR DERIVATIVES

We avoid using leverage or complex instruments, staying true to pure equity investing.

MID VS. LARGE CAP BALANCE

Allocation blend between large-cap stability and mid-cap growth, adjusted dynamically to suit market conditions.

YOUR INVESTMENTS, YOUR ACCOUNT

CUSTODIAN : ORBIS FINANCIAL CORPORATION LTD.



01 SECURITY

Client funds and securities stay in Orbis Financial Corp. Ltd. custody until withdrawal.



03 FUND ACCOUNTING & CUSTODY

Orbis Financial handles both fund accounting and asset custody



02 TRADES

Orbis Financial handles trade settlement, account maintenance, and dividend accounting



04 BILLS & STATEMENTS

Orbis Financial takes care of management fee calculations, miscellaneous charges, and related procedures



ADVANTAGE BADJATE – WHY ASSOCIATE WITH US?

LEGACY YOU CAN TRUST

- Over **60 years of wealth management heritage**
- Among the earliest financial service pioneers in Central India

PROVEN PMS EXPERTISE

- ₹150 Cr+ AUM with **top-10 ranked performance** in Mid & Small Cap PMS strategies over the last 3 years (as of Mar 2025)



FOCUSED, CLIENT-FIRST APPROACH

- Personalized portfolios with **low churn, high conviction**
- Every decision is aligned with your **long-term wealth creation goals**

DEEP CLIENT RELATIONSHIPS

- Serving **9,000+ clients** nationwide – individuals, families, trusts, and corporates
- Built on **trust, accessibility, and integrity**

DISCIPLINED INVESTMENT FRAMEWORK

- Transparent process combining **bottom-up stock picking, valuation discipline, and governance filters**

DELIVERING VALUE BEYOND RETURNS



SIMPLE ONBOARDING

Quick and guided
account setup with
personal assistance



MONTHLY PORTFOLIO REPORTS

Transparent, detailed
performance updates
every month



LIVE PORTFOLIO TRACKING

24x7 access to your
investments via
secure dashboard on
Orbis



RELATIONSHIP MANAGER

Dedicated support for
all portfolio queries &
reviews



REGULATION & TRANSPARENCY

SEBI-registered
PMS with clear fee
structure and
reporting

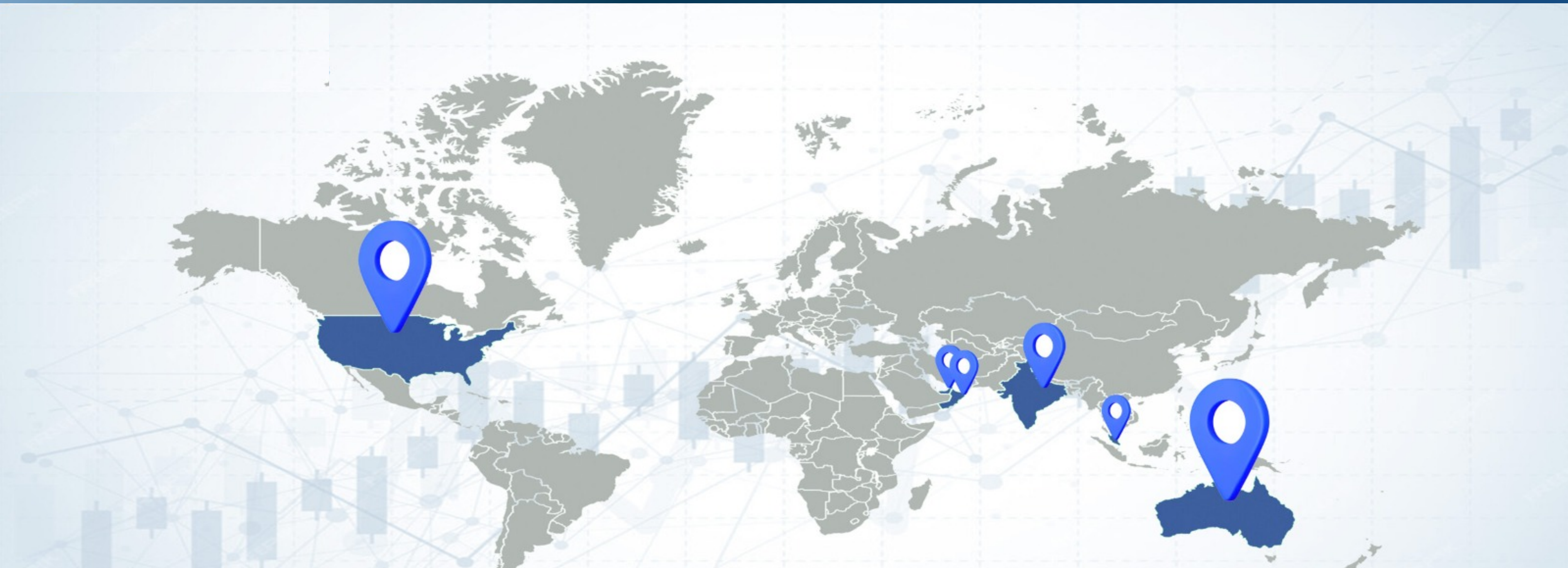


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FEE STRUCTURE

FEE TYPE	VARIABLE	FIXED	HYBRID
	15% of profit, calculated at the end of twelve months.	Management fee of 2.5% p.a. payable quarterly on the amount of corpus as the end of respective quarter.	Management fee of 1.25% p.a. payable quarterly on the amount of corpus as at the end of respective quarter and 15% of profit calculated at end of the financial year beyond the hurdle rate of 10%.
Exit Load	Nil		

GLOBAL CLIENT PRESENCE



INDIA | USA | UAE | OMAN | SINGAPORE | AUSTRALIA

DISCLAIMER

Please Note: Returns up to 1 year are absolute & over 1 year are Compounded Annualized. The performance related information is not verified by SEBI. All portfolio related holdings and sector data provided above is for model portfolio. Returns & Portfolio of client may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment/ additional investment, timing of withdrawals, specific client mandates, variation of expenses charged & dividend income. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The Portfolio Manager manages allocations in all client portfolios by way of a model portfolio which is in line with investment objectives of the portfolio strategy/ investment approach. Unless there are specific exclusion instructions by individual clients, all clients' portfolios are aligned to a model portfolio; which means replication and alignment of all clients' portfolios in terms of scrip and allocation. New clients entering the strategy/ investment approach as of a particular date are also aligned to the model portfolio. It must be noted that there are certain circumstances in which clients' portfolio may deviate or differ from the model portfolios to a material extent. This may happen due to factors like liquidity and free floating consideration in some stocks, organization level exposure norms and related risk management, potential exit of a stock from the model portfolio thereby precluding it from buying in new client portfolios. The reasons quoted here are indicative but not exhaustive and the portfolio manager reserves the right to deviate from model portfolio for groups of clients depending on timing of their entry, market conditions and model portfolio construct at the time of their entry. Risk factors associated with the investment approach are Equity risk, Systematic risk, Concentration risk, Model portfolio risk, Mismatch risk and Execution risk. To know more about the risk factors, please refer disclosure document at www.badjategroup.com. Investment in securities is subject to market and other risks, and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Please read the Disclosure document carefully before investing

DIRECT ON-BOARDING FOR PMS SERVICES:

Client has an option of direct on-boarding with the Portfolio Manager without intermediation of persons engaged in distribution services and no charges except statutory charges shall be levied at the time of such on-boarding. The client shall inform the Portfolio Manager if he wishes to avail the option of direct on-boarding.



Badjate Wealth Private Limited

Create **Wealth** Not Just Profits!

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Thank You!

Nagpur | Kolkata | Jalna | Jalgaon | Chhatrapati Sambhajinagar

