



**BADJATE WEALTH**  
CREATE **WEALTH** | NOT JUST **PROFITS**



**PRESENTING**

# **BADJATE MULTICAP FUND**

**DRIVEN BY RESEARCH, POWERED BY POTENTIAL**

A SEBI-Registered Portfolio Management Service





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Badjate Wealth Pvt. Ltd., formerly known as Badjate Stock & Shares PMS, has been a pioneer in the field of financial services in Nagpur for over five decades. Founded by Prof. Sir Shantilal Badjate in the year 1964 with a mere 10-12 investors, the company has become the choice of more than 9,000 clients across the country. Currently, it is spearheaded by Mr. Anuj Badjate, who has been in the business for over 35 years now.



## OUR MANAGEMENT



**MR. ANUJ BADJATE**  
**MANAGING DIRECTOR**  
**& FUND MANAGER**



**MR. TUSHAR BADJATE**  
**DIRECTOR &**  
**COMPLIANCE OFFICER**



**MR. MANGESH NARNAWARE**  
**VICE PRESIDENT OF RESEARCH**  
**& ASSOCIATE FUND MANAGER**



## FUND VISION

At Badjate, capital protection of clients is of foremost importance. The Multicap Fund focuses to capitalize on opportunities throughout the listed space in Indian Equity Markets and maximize profits for its investors. The fund manager looks to get the right portfolio mix by pricing the market and not timing it. The key lies in portfolio diversification and the fund management team is committed on making the right diversification into small, mid and large cap companies. The fund offers two types of strategies; one for investors with moderate to high risk and the other for investors with low to medium risk profiles.





## STOCK MARKET OUTLOOK: FEBRUARY 2026

### JANUARY 2026 RECAP

January saw the Nifty 50 surge to 26,340 before facing mid-month retracement, driven by FII selling due to a record-low rupee and hawkish US Fed signals. A tax shock on the FMCG sector, including ITC, added pressure. Geopolitical tensions and global energy concerns weighed on Metal and Energy stocks. Despite efforts from PSU Banks and IT, the index entered a de-risking phase, testing the 25,000 support level, leaving the market in a technical consolidation zone.

#### Key Highlights:

- **Investor Flows:** FIIs withdrew ₹41,280 crore from equities, reflecting caution amid global uncertainties. DIIs stepped in strongly, infusing ₹69,220 crore, helping cushion the downside.
- **Gold:** Gold dominated global markets, reaching an all-time high of \$5,626 per ounce, driven by escalating geopolitical risk from the US-Greenland dispute and trade tensions.
- **Silver :** January 2026 was a historic month for silver, with the "white metal" soaring 65% in just 26 days and reaching 120\$ per ounce.
- **India- Europe Trade Deal:** Both countries have finally concluded a landmark free trade agreement, hailed as the "mother of all deals" by global leaders.

#### February 2026 Outlook

February is a high-stakes month for Indian equities: RBI's policy stance, Union Budget, and global trade signals will dictate near-term direction. Investors should expect volatility around Feb 6 (MPC outcome) and geopolitical pressures, while keeping an eye on earnings resilience and FII flows.

#### KEY EVENTS TO WATCH:

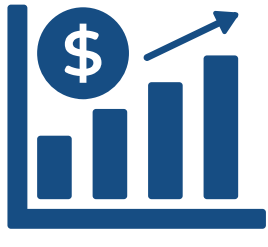
- **RBI MPC Meeting-** The meeting is scheduled for 6<sup>th</sup> Feb and the expectation is to keep the rate unchanged.
- **Q3 FY26 Earnings Season** – The Indian corporates have started reporting the results. It will help us ascertain the outlook for the near term.
- **Union Budget-** The Union Budget was presented on 1<sup>st</sup> Feb which highlights fiscal priorities, regulatory reforms, sectoral initiatives, and measures to strengthen growth.





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## INVESTING PROCESS



### HYBRID METHOD

- The strategy follows a mix of top-down and bottom-up approaches based on market conditions and views.
- Focus on stocks with adequate liquidity and scalability.



### VALUATION-CONSCIOUS, RETURN OPTIMIZATION

- Companies selected will typically have return ratios (ROCE/ROE) above market averages.
- Emphasis on buying quality at reasonable valuations, ideally below broader market valuation multiples.



### QUALITY + GOVERNANCE FIRST

- The portfolio will focus on high-quality companies with a proven track record of corporate governance and sustainable business practices.



### QUARTERLY RESULTS/CONCALLS TRACKING

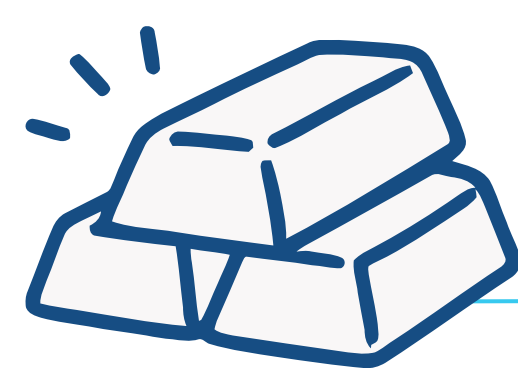
- Thoroughly scrutinize the results of the companies under the radar.
- Listen and analyse the Concall of the company in detail.



## TOP 5 SECTOR ALLOCATION

These are the Top 5 sector allocations as  
31<sup>st</sup> January 2026

Precious  
metals



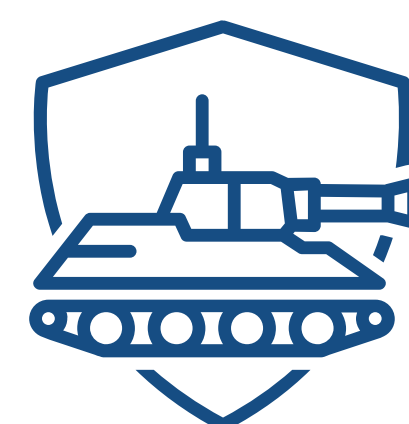
17.41%

Financial  
Services



12.74%

Defence



7.34%

Metals



14.27%

Oil, Gas &  
Consumable  
Fuels



10.29%

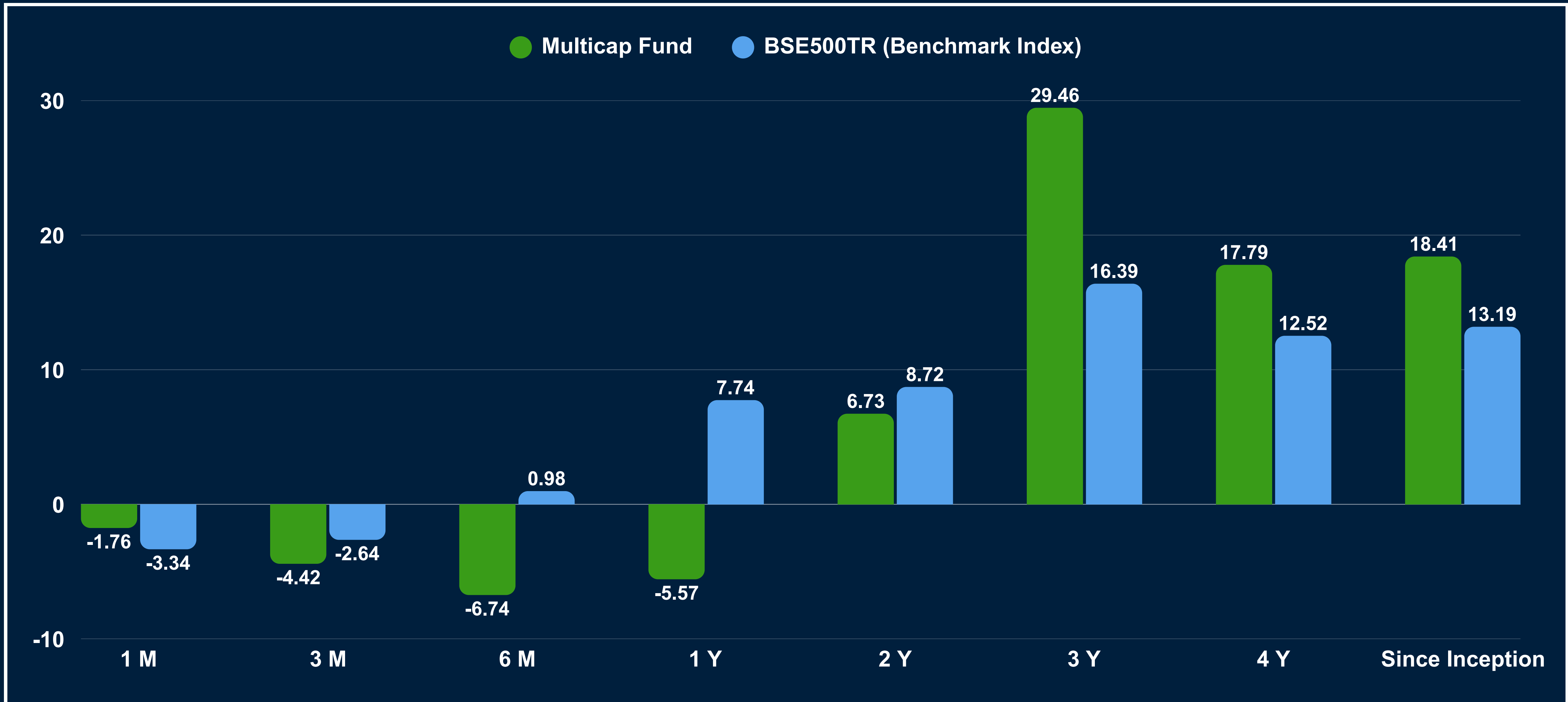




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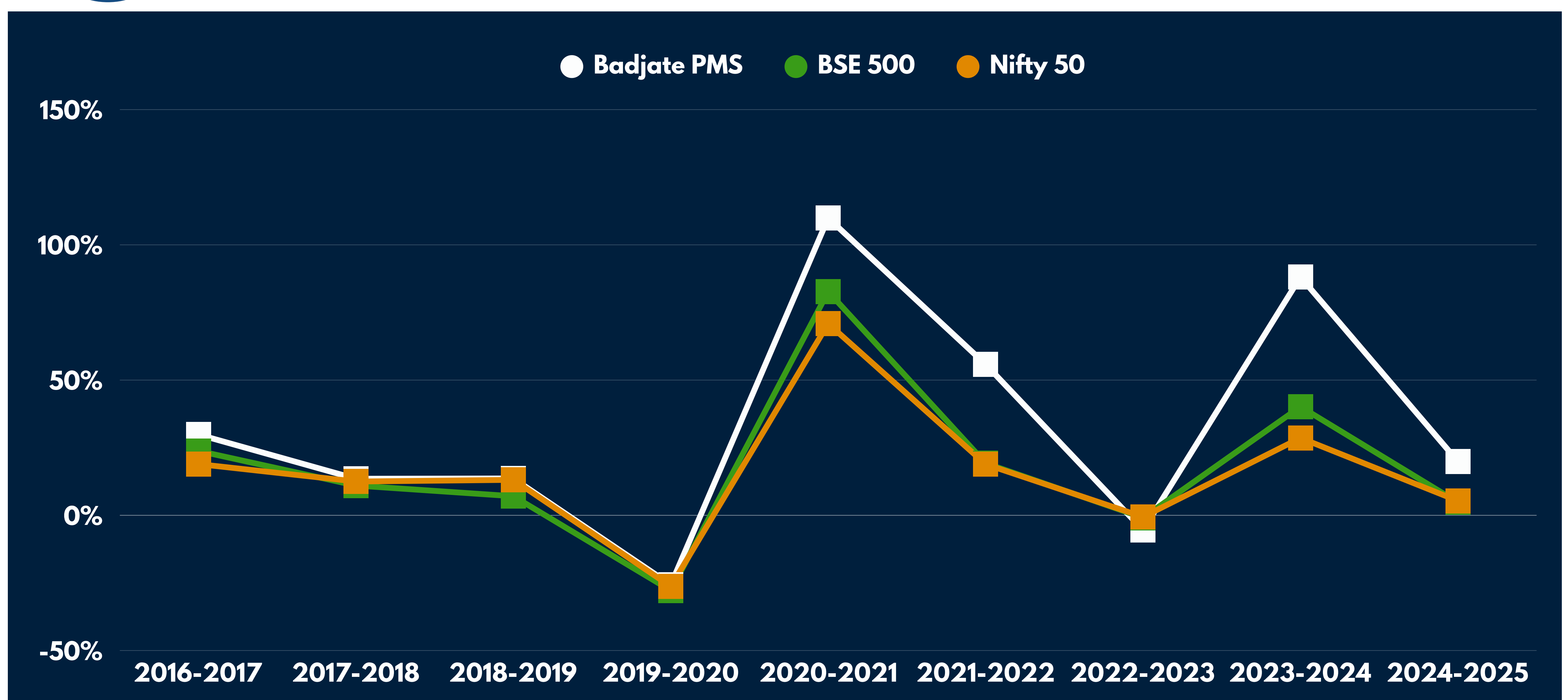
## FUND PERFORMANCE



Disclaimer: Performance of Badjate Multicap Fund includes performance of Badjate Stock & Shares Pvt. Ltd. the PMS Business of which is moved to Badjate Wealth Pvt. Ltd



## PERFORMANCE



## 9 Year's Fund Manager Performance





**BADJATE WEALTH**  
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## OUR MULTIBAGGER STOCKS

Stocks	Returns (%)	Year
Goldiam International Ltd	600%	2021-2022
Refex Industries Ltd	1475%	2021-2022
Shilchar Technologies Ltd	2050%	2022-2023
Olectra Greentech Ltd	266%	2022-2023
Mazagon Dock Shipbuilders Ltd	610%	2023-2024
Gravita India Ltd	395%	2023-2024
Suzlon Energy Ltd	344%	2023-2024

**DISCLAIMER& RISK FACTORS:** Data Source: BWPL Internal Research; Please Note:Returns upto 1 year are absolute & over 1 year are Compounded Annualized. The performance related information is not verified by SEBI. All portfolio related holdings andsector data provided above is for model portfolio. Returns & Portfolio of client may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment/ additional investment, timing of with drawals, specific client mandates, variation of expenses charged & dividend income. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The Portfolio Manager manages allocations in all client portfolios by way of a model portfolio which is in line with investment objectives of the portfolio strategy/ investment approach. Unless there are specific exclusion instructions by individual clients, all clients' portfolios are aligned to a model portfolio; whichmeans replication and alignment of all clients' portfolios in terms of scrip and allocation. New clients entering the strategy /investment approach as of a particular date are also aligned to the model portfolio.

It must be noted that there are certain circumstances in which clients' portfolio may deviate or differ from the model portfolios to a material extent. This may happen due to factors like liquidity and free floating consideration in some stocks, organization level exposure norms and related risk management, potential exit of a stock from the model portfolio thereby precluding it from buying in new client portfolios. There as on squatted here are indicative but not exhaustive and the portfolio manager reserves the right to deviate from model portfolio for groups of clients depending on timing of their entry, market conditions and model portfolio construct at the time of their entry. Risk factors associated with the investment approach are Equity risk, Systematic risk, Concentration risk, Model portfolio risk, Mismatch risk and Execution risk. To know more about the risk factors, please refer disclosure document at [www.badjategroup.com](http://www.badjategroup.com). Investment in securities is subject to market and other risks, and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Please read Disclosure document carefully before investing.

**DIRECT ON-BOARDING FOR PMS SERVICES:**

Client has an option of direct on-boarding with the Portfolio Manager without intermediation of persons engaged in distribution services and no charges except statutory charges shall be levied at the time of such on-boarding. The client shall inform the Portfolio Manager if he wishes to avail the option of direct on-boarding



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