



BADJATE WEALTH

CREATE WEALTH | NOT JUST PROFITS



PRESENTING

BADJATE MULTICAP FUND

DRIVEN BY RESEARCH, POWERED BY POTENTIAL

A SEBI-Registered Portfolio Management Service



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Badjate Wealth Pvt. Ltd., formerly known as Badjate Stock & Shares PMS, has been a pioneer in the field of financial services in Nagpur for over five decades. Founded by Prof. Sir Shantilal Badjate in the year 1964 with a mere 10-12 investors, the company has become the choice of more than 9,000 clients across the country. Currently, it is spearheaded by Mr. Anuj Badjate, who has been in the business for over 35 years now.



OUR MANAGEMENT



MR. ANUJ BADJATE
MANAGING DIRECTOR
& FUND MANAGER



MR. TUSHAR BADJATE
DIRECTOR &
COMPLIANCE OFFICER



MR. MANGESH NARNAWARE
VICE PRESIDENT OF RESEARCH
& ASSOCIATE FUND MANAGER



FUND VISION

At Badjate, capital protection of clients is of foremost importance. The Multicap Fund focuses to capitalize on opportunities throughout the listed space in Indian Equity Markets and maximize profits for its investors. The fund manager looks to get the right portfolio mix by pricing the market and not timing it. The key lies in portfolio diversification and the fund management team is committed on making the right diversification into small, mid and large cap companies. The fund offers two types of strategies; one for investors with moderate to high risk and the other for investors with low to medium risk profiles.



STOCK MARKET OUTLOOK: MARCH 2026

FEBRUARY 2026 RECAP

In February 2026, the Nifty 50 faced volatility as a Budget 2026 hike in Securities Transaction Tax (STT) and record government borrowing dampened sentiment. While the RBI held the repo rate at 5.25%, the pause failed to spur momentum. Concerns over Russian oil imports grew following a historic Indo-US trade deal. Despite IT struggles, metals and PSU stocks provided crucial support. The rising escalations in Iran-US ties also cause worry amongst investor.

Key Highlights:

- **Investor Flows:** FIIs withdrew ₹6,640 crore from equities, reflecting caution amid global uncertainties. DIIs stepped in strongly, infusing ₹38,423 crore, helping cushion the downside.
- **US-Iran War:** The killing of Ali Khamenei on 28th Feb was a surprise for everyone. If there is retaliation from Iran then the global market will be affected.
- **AI led Fears:** Markets plunged as IT stocks crumbled, driven by concerns over AI-led disruption and weak global cues.

March 2026 Outlook

March 2026 is expected to be a volatile month for global equities, with the escalation of the US–Iran conflict heightening geopolitical uncertainty. Potential disruptions in the oil supply chain could drive crude prices higher, adding pressure to inflation and market sentiment. Investors should brace for heightened volatility and geopolitical headwinds, while closely monitoring corporate earnings resilience and the trajectory of foreign institutional investor (FII) flows.

Key Events to Watch:

- **Geopolitical Tensions:** Continued uncertainty around US–Iran relations and crude oil prices could influence FII flows and market sentiment.
- **FII vs DII Activity:** With FIIs cautious in February, their stance in March will be critical. Domestic inflows may continue to provide support.
- **Macro Data Releases:** Inflation figures (CPI, WPI) and industrial output data will be closely watched for policy cues.



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INVESTING PROCESS



HYBRID METHOD

- The strategy follows a mix of top-down and bottom-up approaches based on market conditions and views.
- Focus on stocks with adequate liquidity and scalability.



VALUATION-CONSCIOUS, RETURN OPTIMIZATION

- Companies selected will typically have return ratios (ROCE/ROE) above market averages.
- Emphasis on buying quality at reasonable valuations, ideally below broader market valuation multiples.



QUALITY + GOVERNANCE FIRST

- The portfolio will focus on high-quality companies with a proven track record of corporate governance and sustainable business practices.



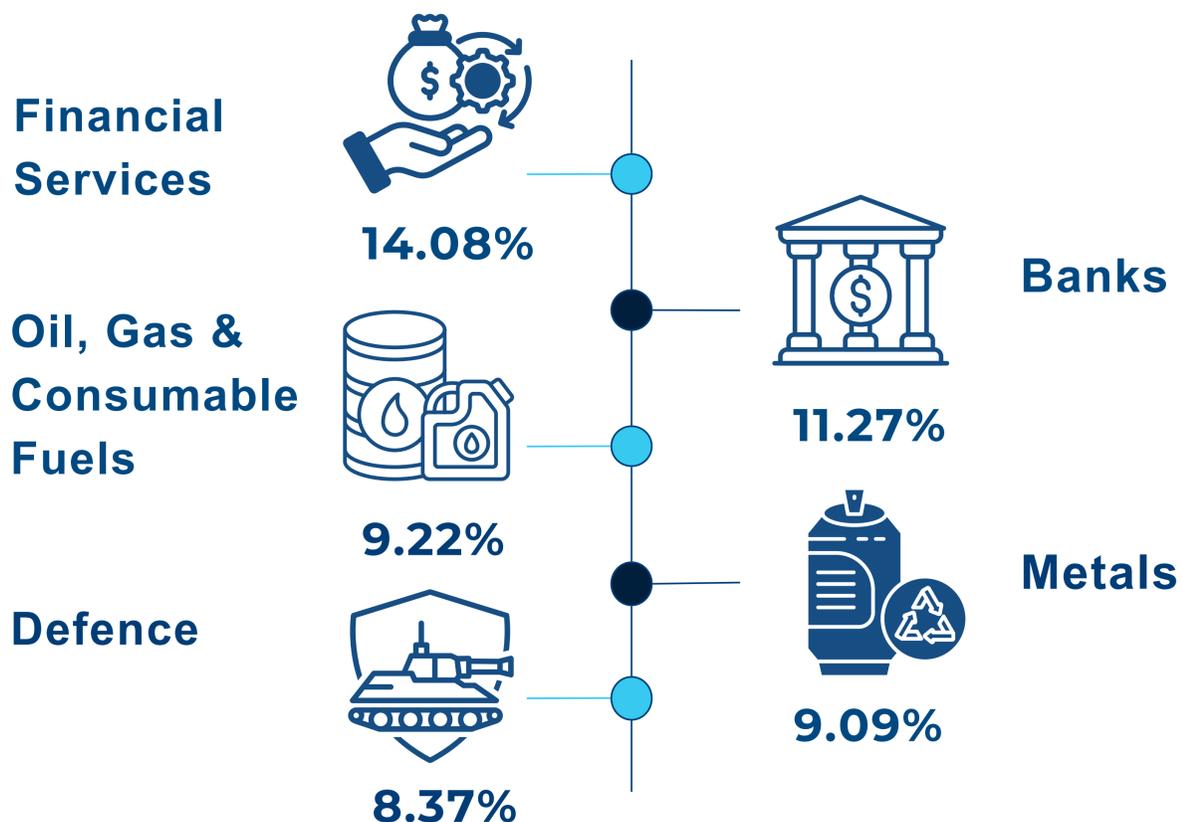
QUARTERLY RESULTS/CONCALLS TRACKING

- Thoroughly scrutinize the results of the companies under the radar.
- Listen and analyse the Concall of the company in detail.



TOP 5 SECTOR ALLOCATION

These are the Top 5 sector allocations as 28th February 2026

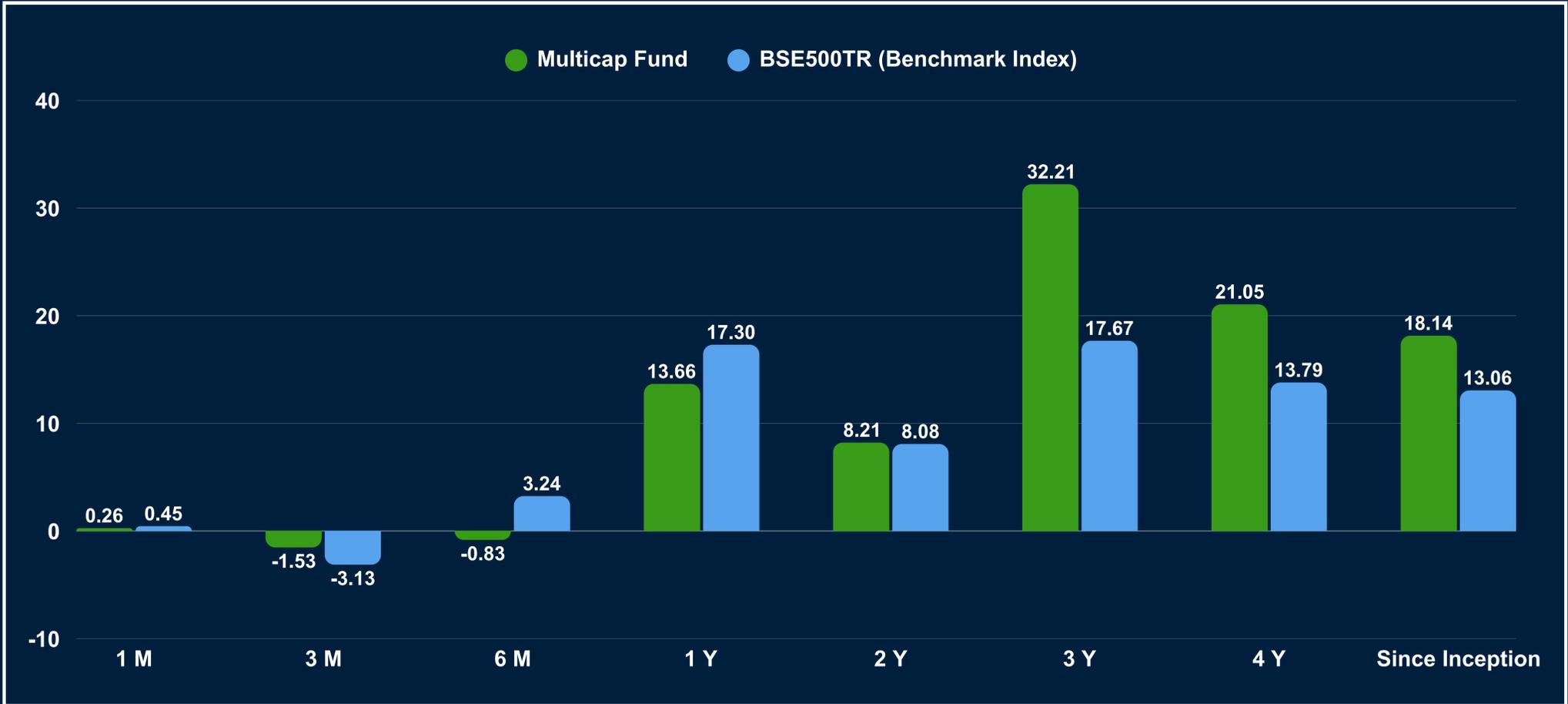




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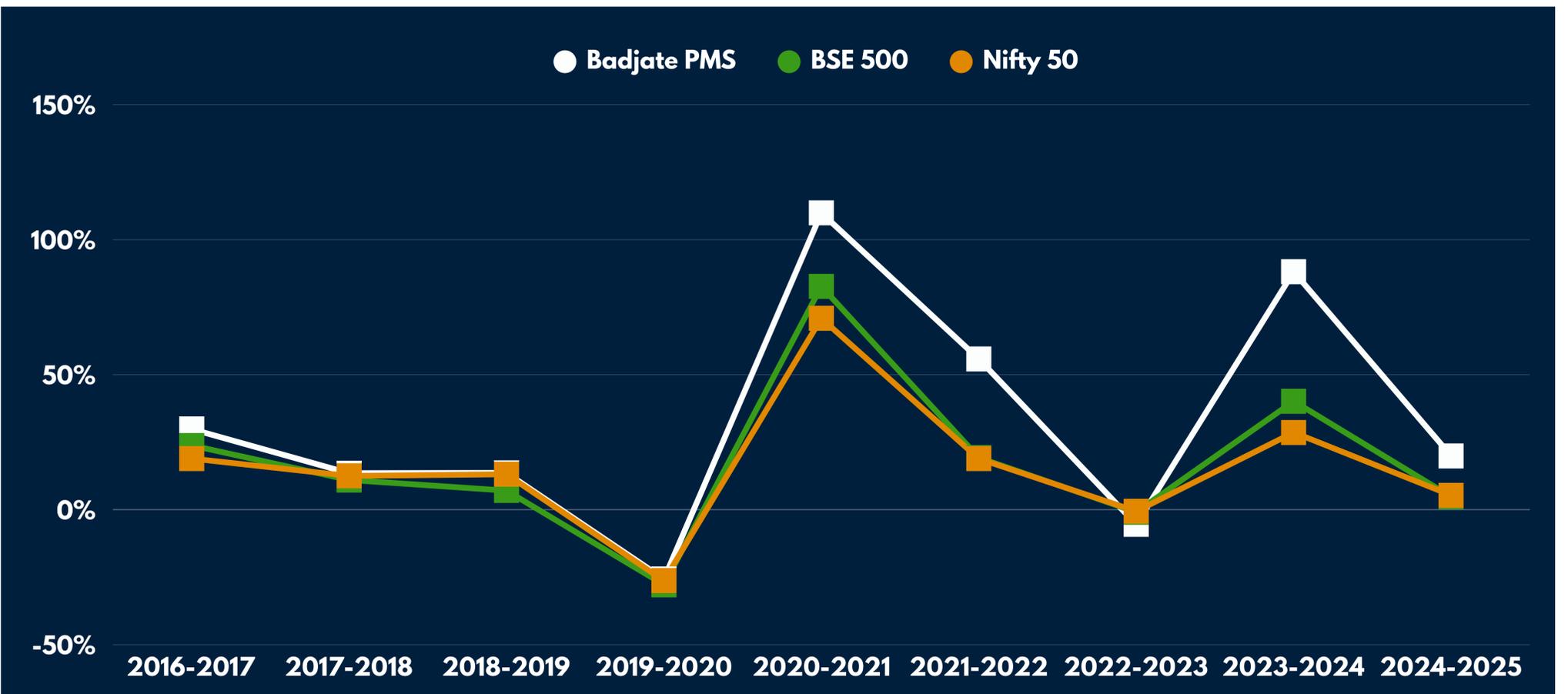
FUND PERFORMANCE



Disclaimer: Performance of Badjate Multicap Fund includes performance of Badjate Stock & Shares Pvt. Ltd. the PMS Business of which is moved to Badjate Wealth Pvt. Ltd



PERFORMANCE



9 Year's Fund Manager Performance



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OUR MULTIBAGGER STOCKS

Stocks	Returns (%)	Year
Goldiam International Ltd	600%	2021-2022
Refex Industries Ltd	1475%	2021-2022
Shilchar Technologies Ltd	2050%	2022-2023
Olectra Greentech Ltd	266%	2022-2023
Mazagon Dock Shipbuilders Ltd	610%	2023-2024
Gravita India Ltd	395%	2023-2024
Suzlon Energy Ltd	344%	2023-2024

DISCLAIMER & RISK FACTORS: Data Source: BWPL Internal Research; Please Note: Returns upto 1 year are absolute & over 1 year are Compounded Annualized. The performance related information is not verified by SEBI. All portfolio related holdings and sector data provided above is for model portfolio. Returns & Portfolio of client may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment/ additional investment, timing of withdrawal, specific client mandates, variation of expenses charged & dividend income. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The Portfolio Manager manages allocations in all client portfolios by way of a model portfolio which is in line with investment objectives of the portfolio strategy/ investment approach. Unless there are specific exclusion instructions by individual clients, all clients' portfolios are aligned to a model portfolio; which means replication and alignment of all clients' portfolios in terms of scrip and allocation. New clients entering the strategy /investment approach as of a particular date are also aligned to the model portfolio.

It must be noted that there are certain circumstances in which clients' portfolio may deviate or differ from the model portfolios to a material extent. This may happen due to factors like liquidity and free floating consideration in some stocks, organization level exposure norms and related risk management, potential exit of a stock from the model portfolio thereby precluding it from buying in new client portfolios. There as on squatted here are indicative but not exhaustive and the portfolio manager reserves the right to deviate from model portfolio for groups of clients depending on timing of their entry, market conditions and model portfolio construct at the time of their entry. Risk factors associated with the investment approach are Equity risk, Systematic risk, Concentration risk, Model portfolio risk, Mismatch risk and Execution risk. To know more about the risk factors, please refer disclosure document at www.badjategroup.com. Investment in securities is subject to market and other risks, and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Please read Disclosure document carefully before investing.

DIRECT ON-BOARDING FOR PMS SERVICES:

Client has an option of direct on-boarding with the Portfolio Manager without intermediation of persons engaged in distribution services and no charges except statutory charges shall be levied at the time of such on-boarding. The client shall inform the Portfolio Manager if he wishes to avail the option of direct on-boarding



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