



BADJATE WEALTH

CREATE WEALTH | NOT JUST PROFITS



PRESENTING

BADJATE MULTICAP FUND

DRIVEN BY RESEARCH, POWERED BY POTENTIAL

A SEBI-Registered Portfolio Management Service



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Badjate Wealth Pvt. Ltd., formerly known as Badjate Stock & Shares PMS, has been a pioneer in the field of financial services in Nagpur for over five decades. Founded by Prof. Sir Shantilal Badjate in the year 1964 with a mere 10-12 investors, the company has become the choice of more than 9,000 clients across the country. Currently, it is spearheaded by Mr. Anuj Badjate, who has been in the business for over 35 years now.



OUR MANAGEMENT



MR. ANUJ BADJATE
MANAGING DIRECTOR
& FUND MANAGER



MR. TUSHAR BADJATE
DIRECTOR &
COMPLIANCE OFFICER



MR. MANGESH NARNAWARE
VICE PRESIDENT OF RESEARCH
& ASSOCIATE FUND MANAGER



FUND VISION

At Badjate, capital protection of clients is of foremost importance. The Multicap Fund focuses to capitalize on opportunities throughout the listed space in Indian Equity Markets and maximize profits for its investors. The fund manager looks to get the right portfolio mix by pricing the market and not timing it. The key lies in portfolio diversification and the fund management team is committed on making the right diversification into small, mid and large cap companies. The fund offers two types of strategies; one for investors with moderate to high risk and the other for investors with low to medium risk profiles.



STOCK MARKET OUTLOOK: JULY 2026

JUNE 2026 RECAP

June 2026 was a constructive month for Indian equities, with markets recovering after the sharp volatility witnessed in May. The Nifty 50 gained around 1.3% during the month as easing geopolitical tensions in the Middle East, a sharp decline in crude oil prices, improving rupee stability, and supportive domestic institutional flows boosted investor sentiment. While foreign investors remained selective, selling pressure moderated significantly towards the end of the month as macroeconomic risks receded. Broader markets continued to participate, supported by improving domestic liquidity and expectations of stronger corporate earnings in the coming quarters.

Key Highlights:

- **Investor Flows:** FPIs/FIIs remained net sellers in May, with outflows nearing ₹49,028 crore. DIIs continued to absorb selling pressure and supported market stability by purchasing ₹ 85,800 Crore.
- **Oil & Currency Pressure:** Brent crude corrected sharply to below \$70/barrel following easing tensions in West Asia, reducing inflation concerns and supporting the Indian rupee, which registered its first quarterly gain in five quarters.
- **Sector Rotation:** Banking, Realty, Auto and IT sectors outperformed during the month as improving macro conditions and lower crude prices supported cyclical sectors, while broader market participation remained healthy.

July 2026 Outlook:

July 2026 begins with market sentiment improving considerably after macroeconomic risks eased during June. Falling crude oil prices, a stabilizing rupee, easing bond yields and moderation in foreign selling have strengthened India's near-term outlook. The focus now shifts towards the Q1 FY27 earnings season, where investors will closely monitor management commentary, demand trends and earnings guidance to assess whether corporate profitability can justify current market valuations. Global developments continue to remain important. Investors will closely watch US economic data, Federal Reserve commentary, crude oil movements, and foreign portfolio flows. Domestically, the progress of the southwest monsoon, inflation trajectory, and institutional flows will remain key market drivers. While the broader trend remains constructive, markets may witness intermittent volatility following the recent rally and ahead of key earnings announcements.

Key Events to Watch:

- **Q1 FY27 Earnings Season:** Corporate earnings and management commentary will be the primary driver of stock-specific performance, with particular focus on banks, IT, financials, consumption and industrial companies.
- **Crude Oil & Global Developments:** Brent crude has softened below \$70/barrel, providing significant relief to India's inflation and external account. Any renewed geopolitical tensions or sharp reversal in oil prices could increase market volatility
- **FII Flows & Global Liquidity:** Foreign institutional participation has started improving as oil and currency risks recede. Sustained FII inflows, along with continued DII support, could provide further strength to Indian equities.
- **Market Volatility:** Nifty is expected to maintain a positive bias with intermittent consolidation after the recent rally. Earnings announcements, global macro developments, crude oil prices and institutional flows are likely to determine near-term market direction.



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INVESTING PROCESS



HYBRID METHOD

- The strategy follows a mix of top-down and bottom-up approaches based on market conditions and views.
- Focus on stocks with adequate liquidity and scalability.



VALUATION-CONSCIOUS, RETURN OPTIMIZATION

- Companies selected will typically have return ratios (ROCE/ROE) above market averages.
- Emphasis on buying quality at reasonable valuations, ideally below broader market valuation multiples.



QUALITY + GOVERNANCE FIRST

- The portfolio will focus on high-quality companies with a proven track record of corporate governance and sustainable business practices.



QUARTERLY RESULTS/CONCALLS TRACKING

- Thoroughly scrutinize the results of the companies under the radar.
- Listen and analyse the Concall of the company in detail.



TOP 5 SECTOR ALLOCATION

These are the Top 5 sector allocations as 30th June, 2026

Chemicals



13.40%

Pharmaceuticals



9.88%

Bank



7.59%



Engineering

12.64%



Healthcare

8.71%

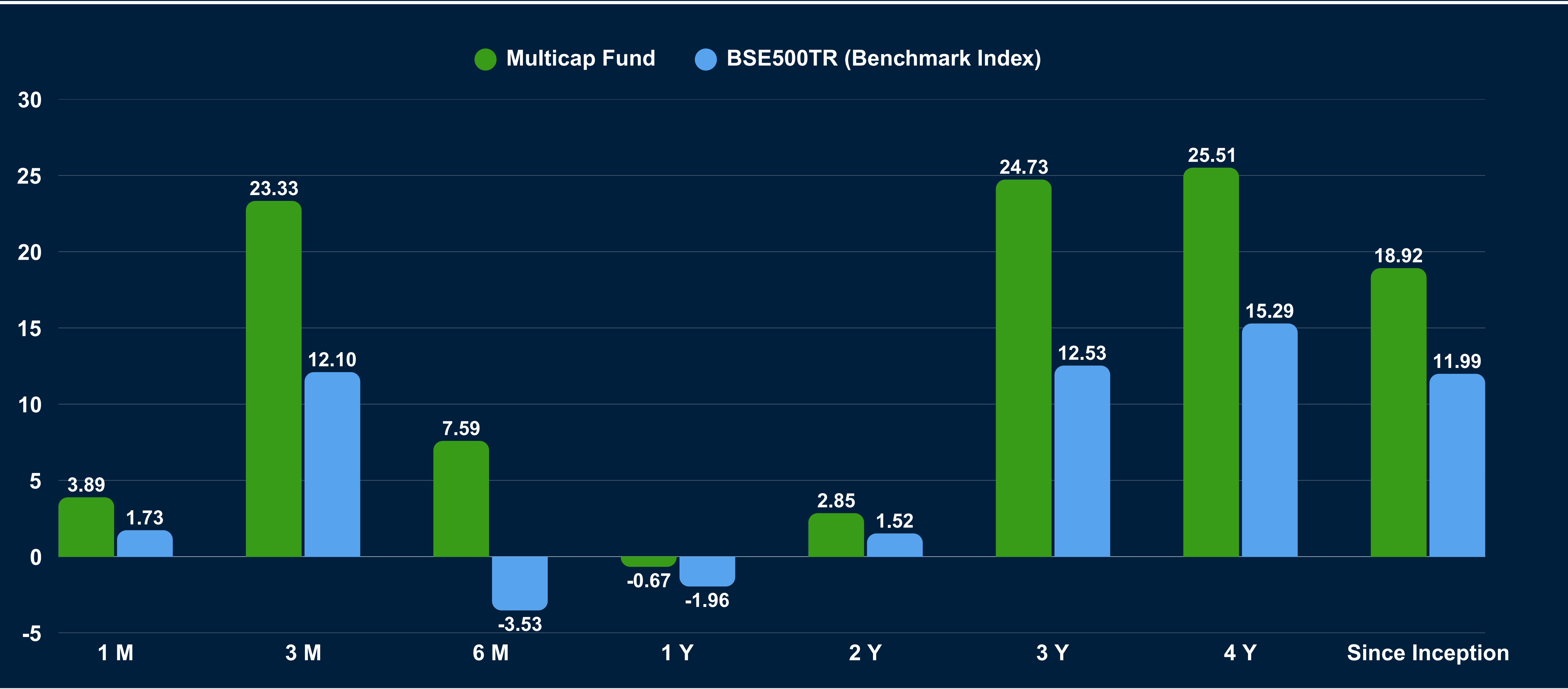


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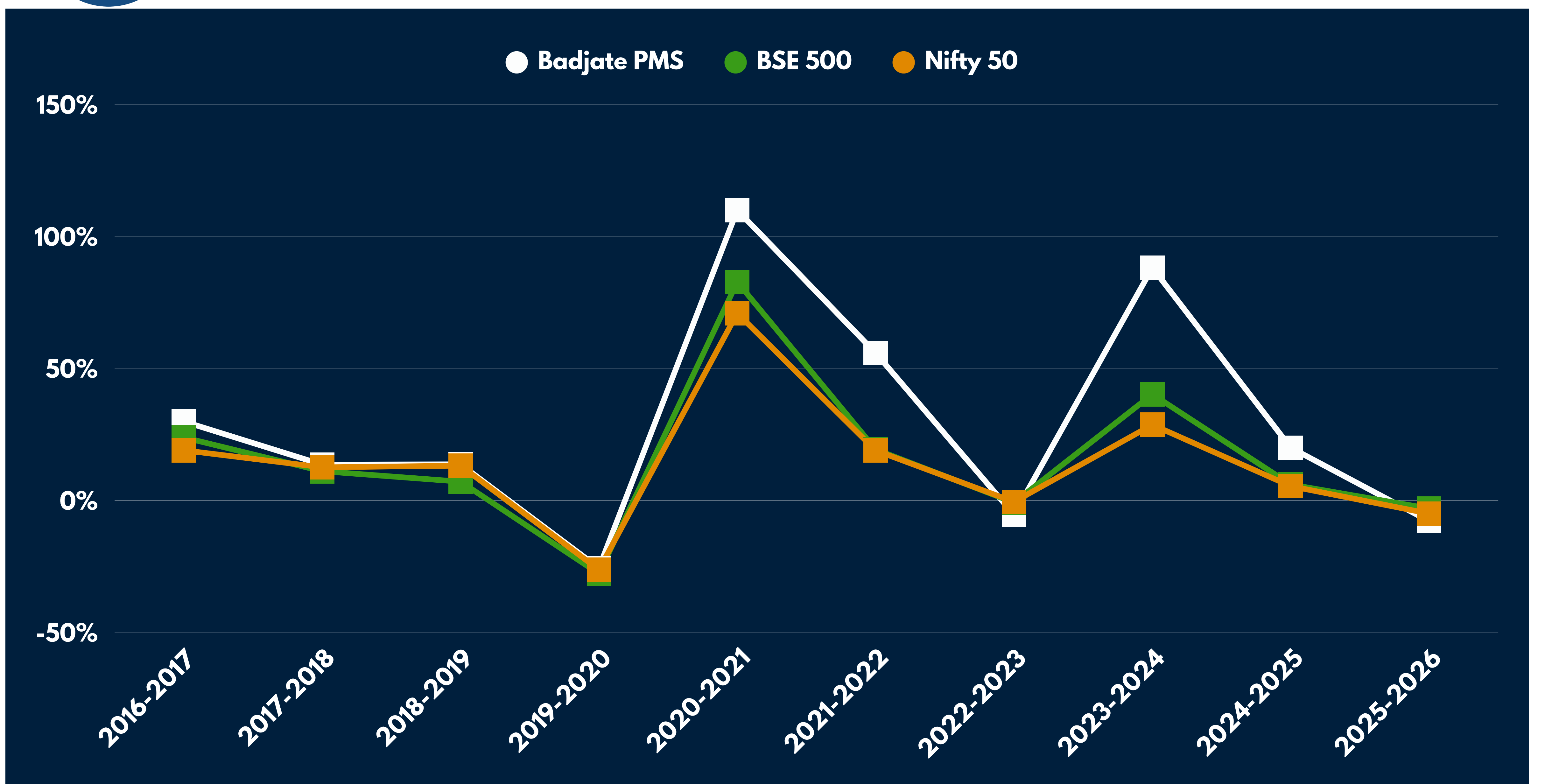
FUND PERFORMANCE



Disclaimer: Performance of Badjate Multicap Fund includes performance of Badjate Stock & Shares Pvt. Ltd. the PMS Business of which is moved to Badjate Wealth Pvt. Ltd



PERFORMANCE



10 Year's Fund Manager Performance



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OUR MULTIBAGGER STOCKS

Stocks	Returns (%)	Year
Goldiam International Ltd	600%	2021-2022
Refex Industries Ltd	1475%	2021-2022
Shilchar Technologies Ltd	2050%	2022-2023
Olectra Greentech Ltd	266%	2022-2023
Mazagon Dock Shipbuilders Ltd	610%	2023-2024
Gravita India Ltd	395%	2023-2024
Suzlon Energy Ltd	344%	2023-2024

DISCLAIMER & RISK FACTORS: Data Source: BWPL Internal Research; Please Note: Returns upto 1 year are absolute & over 1 year are Compounded Annualized. The performance related information is not verified by SEBI. All portfolio related holdings and sector data provided above is for model portfolio. Returns & Portfolio of client may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment/ additional investment, timing of with drawals, specific client mandates, variation of expenses charged & dividend income. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The Portfolio Manager manages allocations in all client portfolios by way of a model portfolio which is in line with investment objectives of the portfolio strategy/ investment approach. Unless there are specific exclusion instructions by individual clients, all clients' portfolios are aligned to a model portfolio; which means replication and alignment of all clients' portfolios in terms of scrip and allocation. New clients entering the strategy /investment approach as of a particular date are also aligned to the model portfolio.

It must be noted that there are certain circumstances in which clients' portfolio may deviate or differ from the model portfolios to a material extent. This may happen due to factors like liquidity and free floating consideration in some stocks, organization level exposure norms and related risk management, potential exit of a stock from the model portfolio thereby precluding it from buying in new client portfolios. There as on squatted here are indicative but not exhaustive and the portfolio manager reserves the right to deviate from model portfolio for groups of clients depending on timing of their entry, market conditions and model portfolio construct at the time of their entry. Risk factors associated with the investment approach are Equity risk, Systematic risk, Concentration risk, Model portfolio risk, Mismatch risk and Execution risk. To know more about the risk factors, please refer disclosure document at www.badjategroup.com. Investment in securities is subject to market and other risks, and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Please read Disclosure document carefully before investing.

DIRECT ON-BOARDING FOR PMS SERVICES:

Client has an option of direct on-boarding with the Portfolio Manager without intermediation of persons engaged in distribution services and no charges except statutory charges shall be levied at the time of such on-boarding. The client shall inform the Portfolio Manager if he wishes to avail the option of direct on-boarding



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