BADJATE WEALTH
CREATE WEALTH | NOT JUST PROFITS

PRESENTING

BADJATE MULTICAP FUND

DRIVEN BY RESEARCH, POWERED BY POTENTIAL

A SEBI-Registered Portfolio Management Service

A product of Badjate Wealth Pvt. Ltd.
PMS registration no. INP000006527

BADJATE WEALTH

CREATE **WEALTH** | NOT JUST **PROFITS**

Badjate Wealth Pvt. Ltd., formerly known as Badjate Stock & Shares PMS, has been a pioneer in the field of financial services in Nagpur for over five decades. Founded by Prof. Sir Shantilal Badjate in the year 1964 with a mere 10-12 investors, the company has become the choice of more than 9,000 clients across the country. Currently, it is spearheaded by Mr. Anuj Badjate, who has been in the business for over 35 years now.

OUR MANAGEMENT

MR. ANUJ BADJATE

MANAGING DIRECTOR & FUND MANAGER

MR. TUSHAR BADJATE

DIRECTOR & COMPLIANCE OFFCIER

MR. MANGESH NARNAWARE

VICE PRESIDENT OF RESEARCH & ASSOCIATE FUND MANAGER

FUND VISION

At Badjate, capital protection of clients is of foremost importance. The Multicap Fund focuses to capitalize on opportunities throughout the listedspacein Indian Equity Marketsand maximize profits for its investors. The fund manager looks to get the right portfolio mix by pricing the market and not timing it. The key lies in portfolio diversification and the fund management team is committed on making the right diversification into small, mid and large cap companies. The fund offers two types of strategies; one for investors with moderate to high risk and the other for investors with low to medium risk profiles.

BADJATE WEALTH
CREATE **WEALTH** | NOT JUST **PROFITS**

STOCK MARKET OUTLOOK: SEPTEMBER 2026

AUGUST 2026 RECAP

August 2026 was a challenging month for Indian equities, with the Nifty 50 declining around 1.24% as elevated crude oil prices, global trade uncertainty, and persistent foreign investor selling weighed on sentiment. However, strong domestic institutional buying provided a significant cushion, with DIIs investing around ₹58,268 crore during the month. **Strong Q1 FY27 GDP growth of 7.8%** also reinforced confidence in the underlying strength of the Indian economy.

Key Highlights:

Investor Flows: FIIs remained net sellers in August with outflows of around **₹7,531 crore**, while DIIs strongly supported the market with purchases of approximately ₹58,268 crore.
Economic Growth: India's Q1 FY27 GDP growth surprised positively at 7.8%, highlighting continued resilience in domestic consumption, investment and economic activity.
RBI & Inflation: The RBI kept the repo rate unchanged at 5.25% in its August 5 meeting. Rising crude prices and inflation remain key risks for the policy outlook.

September 2026 Outlook:

September 2026 begins on a cautious note as Indian equities face pressure from elevated crude oil prices, global uncertainty and foreign investor flows. The Nifty's recent decline has increased volatility, although strong domestic economic growth and continued DII support provide a fundamental cushion.

Global developments will remain important, particularly the US Federal Reserve's September policy decision, crude oil movements and global bond yields. Domestically, investors will track inflation, the rupee, institutional flows and corporate earnings expectations. Markets are likely to remain volatile with stock-specific opportunities amid the broader consolidation.

Key Events to Watch:

US Fed Policy & Global Liquidity: The September Fed meeting on 15-16 sept and US economic data will influence global liquidity, bond yields and FII flows into emerging markets.

Crude Oil & Geopolitical Risks: Elevated crude prices remain a key risk for India, potentially impacting inflation, the rupee, corporate margins and market sentiment.

FII Flows & Domestic Liquidity: Strong DII buying remains an important support, while a reversal in FII selling could provide a positive trigger for Indian equities.

Market Volatility: Nifty is likely to remain volatile with a cautious bias, with global cues, crude prices, Fed policy and institutional flows driving near-term direction.

BADJATE WEALTH
CREATE **WEALTH** | NOT JUST **PROFITS**

INVESTING PROCESS

HYBRID METHOD

- The strategy follows a mix of top-down and bottom-up approaches based on market conditions and views.
- Focus on stocks with adequate liquidity and scalability.

VALUATION-CONSCIOUS, RETURN OPTIMIZATION

- Companies selected will typically have return ratios (ROCE/ROE) above market averages.
- Emphasis on buying quality at reasonable valuations, ideally below broader market valuation multiples.

QUALITY + GOVERNANCE FIRST

- The portfolio will focus on high-quality companies with a proven track record of corporate governance and sustainable business practices.

QUARTERLY RESULTS/CONCALLS TRACKING

- Thoroughly scrutinize the results of the companies under the radar.
- Listen and analyse the Concall of the company in detail.

TOP 5 SECTOR ALLOCATION

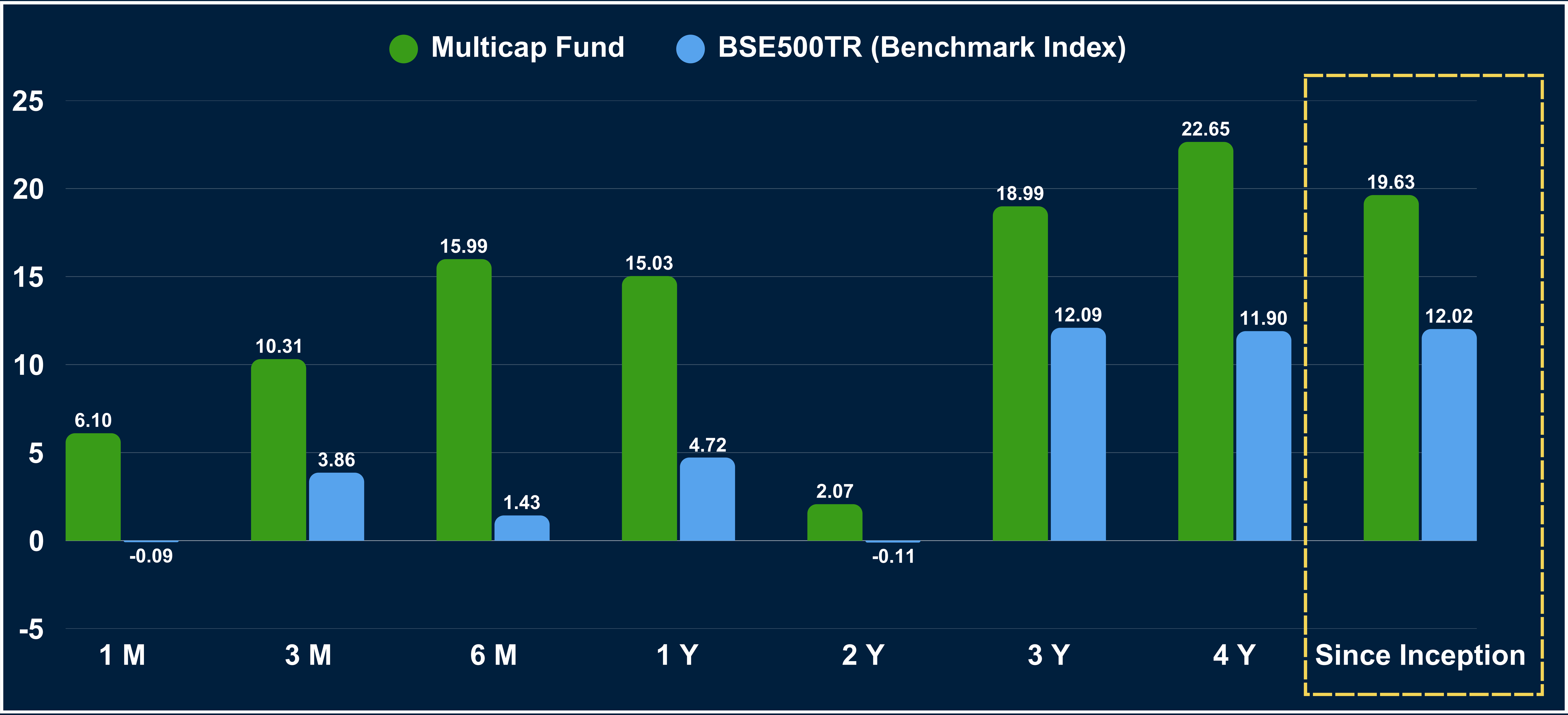
These are the Top 5 sector allocations as 31st August, 2026

Sector	Allocation
Capital Goods	13.86%
Chemicals	13.26%
Healthcare	10.89%
Financial Services	6.95%
Defence	5.01%

BADJATE WEALTH

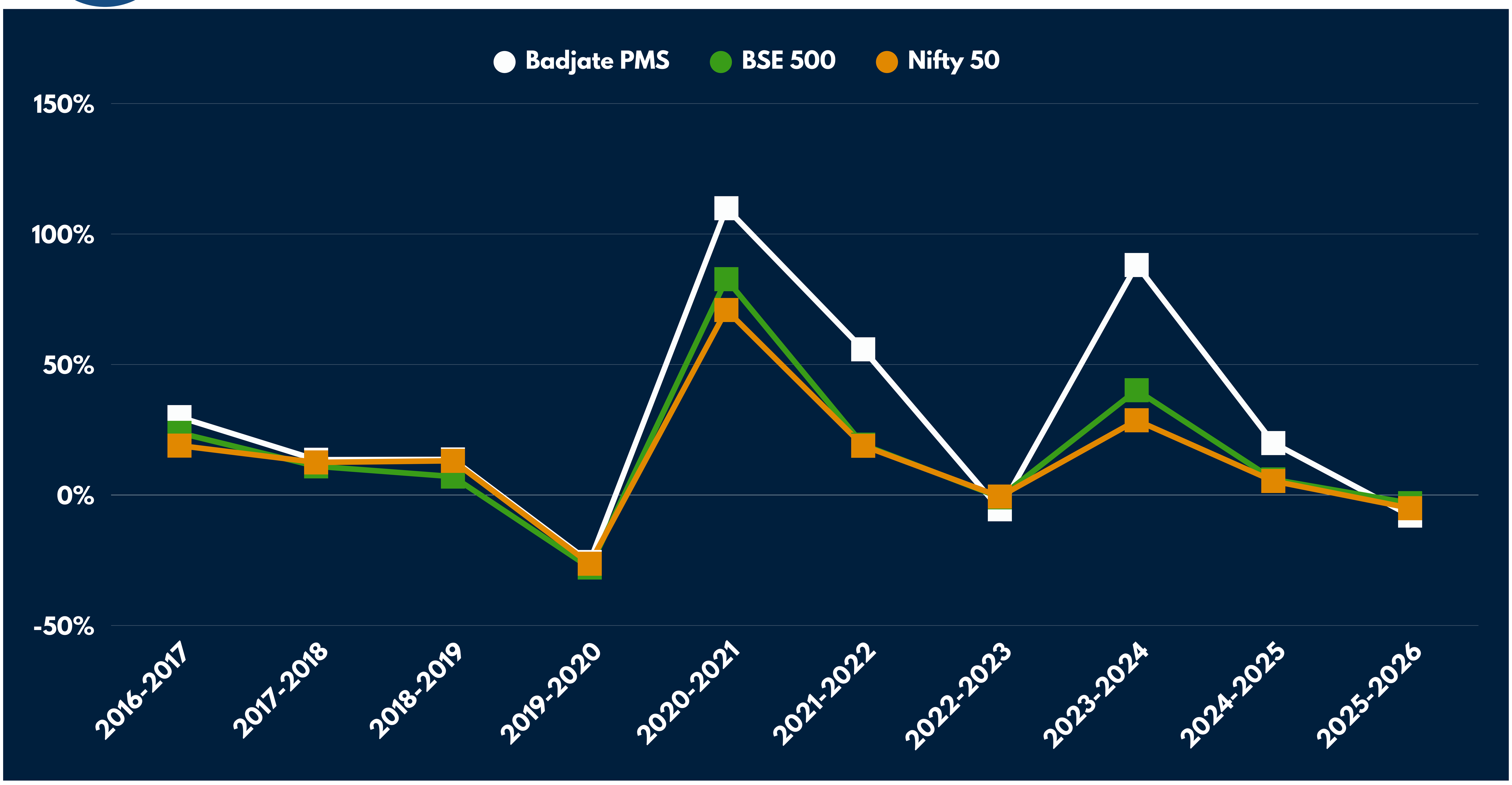
CREATE **WEALTH** | NOT JUST **PROFITS**

FUND PERFORMANCE



Disclaimer: Performance of Badjate Multicap Fund includes performance of Badjate Stock & Shares Pvt. Ltd. the PMS Business of which is moved to Badjate Wealth Pvt. Ltd

PERFORMANCE



10 Year's Fund Manager Performance

OUR MULTIBAGGER STOCKS

Stocks	Returns (%)	Year
Goldiam International Ltd	600%	2021-2022
Refex Industries Ltd	1475%	2021-2022
Shilchar Technologies Ltd	2050%	2022-2023
Olectra Greentech Ltd	266%	2022-2023
Mazagon Dock Shipbuilders Ltd	610%	2023-2024
Gravita India Ltd	395%	2023-2024
Suzlon Energy Ltd	344%	2023-2024

DISCLAIMER& RISK FACTORS: Data Source: BWPL Internal Research; Please Note:Returns upto 1 year are absolute & over 1 year are Compounded Annualized. The performance related information is not verified by SEBI. All portfolio related holdings andsector data provided above is for model portfolio. Returns & Portfolio of client may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment/ additional investment, timing of with drawals, specific client mandates, variation of expenses charged & dividend income. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The Portfolio Manager manages allocations in all client portfolios by way of a model portfolio which is in line with investment objectives of the portfolio strategy/ investment approach. Unless there are specific exclusion instructions by individual clients, all clients' portfolios are aligned to a model portfolio; whichmeans replication and alignment of all clients' portfolios in terms of scrip and allocation. New clients entering the strategy /investment approach as of a particular date are also aligned to the model portfolio.

It must be noted that there are certain circumstances in which clients' portfolio may deviate or differ from the model portfolios to a material extent. This may happen due to factors like liquidity and free floating consideration in some stocks, organization level exposure norms and related risk management, potential exit of a stock from the model portfolio thereby precluding it from buying in new client portfolios. There as on squatted here are indicative but not exhaustive and the portfolio manager reserves the right to deviate from model portfolio for groups of clients depending on timing of their entry, market conditions and model portfolio construct at the time of their entry. Risk factors associated with the investment approach are Equity risk, Systematic risk, Concentration risk, Model portfolio risk, Mismatch risk and Execution risk. To know more about the risk factors, please refer disclosure document at www.badjategroup.com. Investment in securities is subject to market and other risks, and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Please read Disclosure document carefully before investing.

DIRECT ON-BOARDING FOR PMS SERVICES:

Client has an option of direct on-boarding with the Portfolio Manager without intermediation of persons engaged in distribution services and no charges except statutory charges shall be levied at the time of such on-boarding. The client shall inform the Portfolio Manager if he wishes to avail the option of direct on-boarding

+91 8329046596 | PMS@BADJATEGROUP.COM

WWW.BADJATEGROUP.COM